ams**i** | PROPERTY MANAGEMENT

ePortfolio

PROPERTY PORTFOLIO ANALYTICS AND REPORTING

ePortfolio Analytics is an integrated web-based property consolidation analysis tool that gives you the ability to view consolidated operational and financial data from across your portfolio.

ePortfolio Reports is an intuitive addition to the capabilities of Microsoft Excel and provides fast and adaptive ways to interact with your data. The extensive functionality of Excel is enhanced through ePortfolio Reports, enabling powerful reporting and presentation of real-time data from any system.

ePortfolio Alert enhances ePortfolio Reports capacity to identify, analyze and report on performance and trends concealed within your database. ePortfolio Alert automates aspects of the reporting process facilitating the inquiry and analysis of your maintenance, performance and revenue-generating assets.

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ePORTFOLIO ANALYTICS

Analyze Information from Multiple Perspectives

ePortfolio Analytics allows you to view analytical information through a company hierarchy that you define such as: entire portfolio/division or region/specific properties/specific units. With ePortfolio Analytics you can easily view data at the highest level of consolidation and drill down into specific areas of interest all the way to the unit level.

View Data in Graphical Format

ePortfolio Analytics offers mixed, bubble, 3D, and dual-axis charts that include the ability to move from summary data to detail data. Users can drill down to investigate areas of interest, and then export data to Excel to present it in multiple ways.

Highlight Areas of Concern

ePortfolio Analytics includes advanced exception reporting and alerting capabilities. The application uses color-coding as performance indicators to highlight areas that merit management attention and may otherwise go undetected.
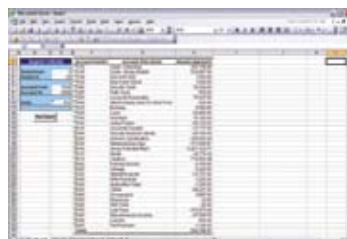

Views that Work for You

ePortfolio Analytics uses a standard web interface and has a built-in feature that allows you to instantly view and analyze your database. Views can be created and defined by user role and benchmark criteria as defined by you . Views can be further customized through scripting by the AMSI professional services team.

ePORTFOLIO REPORTS

An Integrated Solution

ePortfolio Reports is an Excel add-in displayed as a menu option. Purpose-built functions, represented on the ePortfolio Reports menu allow dynamic and flexible access to data from any data source to populate your Excel worksheets.

Cache

ePortfolio Reports incorporates cache technology to reduce the extraction time required for sophisticated reports. Caching reduces the number of database requests providing faster results.

Cube

Vision enables any query from eFinancials and eSite to be output as a cube. This provides the capability to slice and dice data held in relational databases. Analyze a report, cell or group of cells by performing ad hoc drills. Save cubes for offline browsing.

Features

• Perform multi-dimensional analysis using Cube Analysis.

• The powerful and intuitive Report Designer provides for flexible reporting, report design and formatting to your specifications.

• Provides security features, easily controls access to databases and tables to ensure only authorized users can access sensitive data.

• Allows consolidation of property, entity, operational and financial data to be viewed on one report

ePORTFOLIO ALERT

ePortfolio Alert is an easy-to-use, highly flexible means of automating reporting tasks on an event or time-driven basis. Features called 'Alerts' enable ePortfolio Alert to make automated responses to specified conditions in ePortfolio reports. ePortfolio Alert establishes automated reporting to significantly increase the rate at which information can be extracted, analyzed and reported on. From within a familiar desktop environment, it interrogates data without expert assistance or technical knowledge.

Automated Exception Reporting

Automate as many Tasks as you require. ePortfolio Alert allows any number of Tasks to be created that contain interdependent Processes. If a financial limit is exceeded, for example, an Alert could be triggered to generate one or more predetermined responses such as printing a report, distributing the report via email, outputting it in either HTML, PDF or to a Microsoft Excel file.

ePortfolio Alert schedules Tasks to run automatically at any pre-determined time or frequency without further prompting. These Tasks can be changed easily and quickly according to your requirements. ePortfolio Alert Processes can be re-scheduled automatically if certain conditions are not met, for example, if a file is not available for processing.

Product Features

• Schedule Tasks to process on a time or event basis.

• Create multiple Tasks on multiple servers. Direct communication with Microsoft Excel, ePortfolio Reporting, etc.

• Can be used independently to create, edit and schedule Tasks.

• Using the server-based ePortfolio Alert, a Task can be executed without the client machine running.

• Security features include the encryption of data transmitted between client and server to prevent unauthorized access.

• Distributed Tasks can be password protected.